

SIAM 014/2015

August 17, 2015

Subject : Notification of signing the MOU with the Japanese Company  
To : President  
The Stock Exchange of Thailand

We would like to inform that Siam Steel International Plc. "The Company" has signed a preliminary Memorandum of Understanding (MOU) with Nippon Steel & Sumikin Metal Products Co., Ltd. and Hanwa Co., Ltd. on July 6, 2015 to study the possibility of the joint venture project for producing civil engineering products by using steel as main material which our Japanese Partners have developed a high degree of expertise in these products.

The Company and its Partners see the investment opportunities in several Mega-Projects, which will be carried out by the Government such as sky train, high speed train and expressway system between cities or motorway. This will enhance more demand in Civil Engineering Products such as steel products for preparation of construction, noise barriers, silent road panel including corrugated pipe/tunnel for water pipelines and tunnels for road under route.

Furthermore there are water stop panel and corrugated water tank to support the government water management policy.

If the study according to this MOU is progressing and lead to joint venture, the Company will disclose more details such as proportion of investment and funding sources etc.

Nippon Steel & Sumikin Metal Products Co., Ltd. was established in Japan in 1973. It's a leading company in manufacturing of cold formed steel products, for construction work and civil engineering. Its parent company is Nippon Steel & Sumitomo Metal Corporation who is the largest steel manufacturer in Japan.

Hanwa Co., Ltd. was established in Japan in 1974 to supply steel products, steel raw material, non-ferrous metals, construction materials including the construction and engineering works

Please be informed accordingly.

Yours sincerely,

Surasak Kunanantakul  
Director